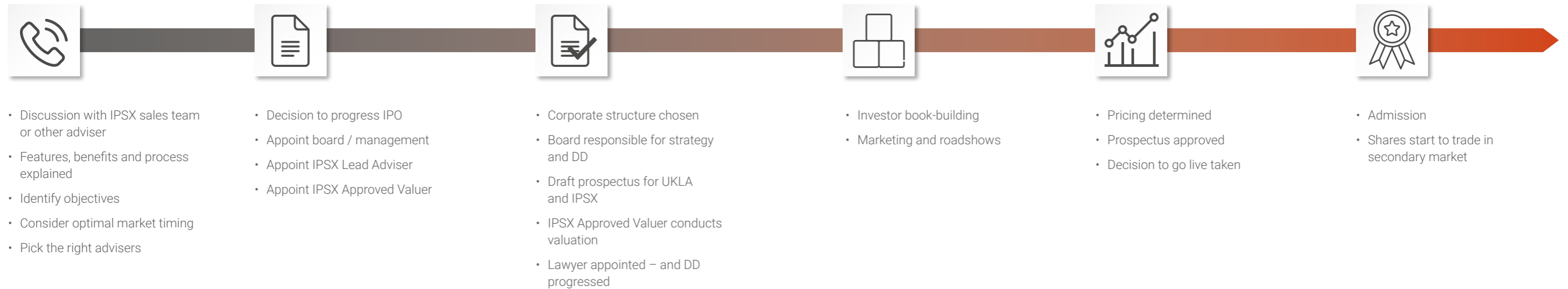


# THE ISSUER JOURNEY

## THE ROAD TO FLOTATION ON IPSX

Joining a public market is an important decision for prospective issuers that will require careful consideration by the asset owners, its management team and advisers.

The process for a prospective issuer seeking admission to trading on the IPSX Prime market will take approximately 12 weeks, depending on the complexity of the transaction.



## HOW LONG DOES THE ADMISSION PROCESS TAKE?

WEEK	1	2	3	4	5	6	7	8	9	10	11	12	
DUE DILIGENCE	Active												
VALUATION & CAPITAL STRUCTURE	Active												
DOCUMENTATION	Preparation					Vetting							
MARKETING & ROADSHOWS	Active												
PRICING & ALLOCATION											Active		