

Application form for IPsx Prime Issuers

May 2019

IPsx Prime Issuers application form

Introduction

This form should be completed by the **Applicant** seeking to have their securities admitted to trading on **IPsx**. This form enables the Market Regulation team to undertake an initial check of the suitability of the **Applicant's** securities for admission to trading on **IPsx**, before the Issuer instructs its Lead Adviser to commence the formal application process via **IPsx's member portal**. The submission of a completed form shall be provisional. The formal application process will not be considered to have commenced until a Prospectus relating to the securities to be admitted to trading has been approved and published.

All Issuers are bound by the **IPsx Rules for Issuers** and must ensure compliance with these rules. The Rulebook is available at ipsx.com/rules-and-guidance

Queries

If you have any queries regarding the completion of this form, please contact:

IPsx Market Regulation Team
+44 (0)20 3931 8765
regulation@ipsx.com

Send form to

Please return the completed application form to IPsx Market Regulation. Scanned copies of the form and supporting documents should be emailed to regulation@ipsx.com

If there is not enough space for any answer in this form, please complete the answer in a separate document and attach it with this application form.

Check list (before sending)

Scanned copies of the whole form ready to be emailed to the above address?

Scanned copies of the supporting documents ready to be emailed to the above address?

All signatures provided?

Application form for IPSX Prime Issuers

Please complete the form using **BLOCK CAPITALS** or typed and all signatures must be original or scanned electronic signatures.

Terms in **bold** in this form have the meaning given to them in the **IPsx Rules**.

A. Admission date

Intended date of admission:

Proposed Ticker:

B. Applicant Information

B1.

Full name of Issuer Institution:

B2.

Country of incorporation:

B3.

Registered office in country of incorporation:

Address:	
<input type="text"/>	
Town:	
<input type="text"/>	
Country:	Postcode:
<input type="text"/>	<input type="text"/>
Tel:	Email:
<input type="text"/>	<input type="text"/>

B4.

Business address:

Address:	
<input type="text"/>	
Town:	
<input type="text"/>	
Country:	Postcode:
<input type="text"/>	<input type="text"/>
Tel:	Email:
<input type="text"/>	<input type="text"/>

B5.

Primary contact for the purposes of this application:

Name:	Title:
Email:	Tel:
Name:	Title:
Email:	Tel:

B6.

Has the **Applicant** previously applied to be an **IPsx Prime Issuer**?

Yes:	No:
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B7.

If yes, please provide details of any previous applications, including whether this application constitutes a further issue of existing securities:

C. Professional Advisers

C1.

Name of **IPsx Lead Adviser** (Proposed or Appointed):

C2.

Name of **IPsx Approved Valuer** (Proposed or Appointed):

C3.

Name of **IPsx Market Maker** (Proposed or Appointed):

D. Description of the Asset

D1.

Brief description of the business, including a description of the underlying Single Commercial Property Asset or the Multiple Commercial Property Assets. If multiple underlying assets, please describe the commonality of the portfolio.

D2.

What is the Market Value of the underlying Single Commercial Property Asset or the Multiple Commercial Property Asset?

E. Description of Security and Type of Issue

E1.

Security details:

Security class:	Number of Securities:	Expected price per share:

E2.

Free float (%):

E2.

Type of issue (e.g. private placement, open offer):

F. Details of anticipated significant shareholders and/or controllers of the Issuer

Please provide names of anticipated shareholders who will own or control over 10% of its shares or voting rights.

Full name:	% Shareholdings:	Relationship to the Applicant :

G. IPSX Market

Please indicate if the **Applicant** wishes to apply to have its securities admitted to trading on **IPsx Prime** or **IPsx Wholesale**:

IPsx Prime

IPsx Wholesale

H. Settlement Arrangements

H1.

Is the financial instrument for which admission is sought eligible for electronic settlement?

H2.

Intended Place of Settlement:

I. Conflicts of Interest

II.

- a) Is the **Applicant** an investor in, or have any other relationship with IPSX Group Limited? Yes: No:
- b) If the **Applicant** has any interest in or relationship with IPSX Group Limited and its subsidiaries (including IPSX Group Limited Directors or other senior management), please outline below how the **Applicant** plans to manage any conflicts of interest that may arise:

12.

If the **Applicant** has identified any other potential conflicts of interest which may arise if it were to become an **IPsx Issuer**, please state them below. Please also outline how the **Applicant** plans to manage these potential conflicts of interest:

J. Contact details

Issuer contact:

Name:	Title:
Email:	Tel:

IPsx Lead Adviser contact:

Name:	Title:
Email:	Tel:

K. General data protection disclosure

The **Exchange** and the **Applicant** shall comply with the provisions of Appendix 2 of the **IPsx Admission Agreement** (Data Protection).*

* www.ipsx.com/media/uploads/documents/IPsx_Admission_Agreement.pdf

L. Declaration by officers of the Applicant

I am/we are authorised to make this application for approval as an **IPsx Issuer** on behalf of the **Applicant** named in Section A.

I/We confirm the financial instruments to which the application relates are freely transferable and eligible for electronic settlement.

I/We will notify **the Exchange** immediately of any conflicts of interest that may arise and will immediately deal with the conflict based on our procedures.

I/We understand that the **Exchange** will require me/us to provide further information or documents at any time after I/we have sent the **Application** and before the applicant has been approved as an **ETP issuer**.

I/We confirm the **Applicant** agrees, if approved, to comply with and be bound by the **IPsx Rules**, which are or may be in force from time to time.

I/We agree to the terms of the **IPsx Admission Agreement**.

This declaration must be signed by two directors of the applicant, one of whom should have responsibility for compliance by the applicant with the **IPsx Rules**. One should have management responsibility for the provision of **Market Maker** or **Broker** services; the other should have responsibility for compliance by the **Applicant** with the **IPsx Rules**.

Full name:

Position:

Overall responsible for compliance with the **IPsx Rules**?

Yes:

Signature:

Date:

Full name:

Position:

Overall responsible for compliance with the **IPsx Rules**?

Yes:

Signature:

Date:

Applicants should be aware that processing an application will be delayed if the information and/or documentation submitted to the **Exchange**, at any stage of the approval process, is found to be inaccurate or incomplete.



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ipsx.com

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